



Update on the 2017 health care legislative and regulatory agenda
 Health Care Compliance Association – Orange County Regional Conference
 June 16, 2017

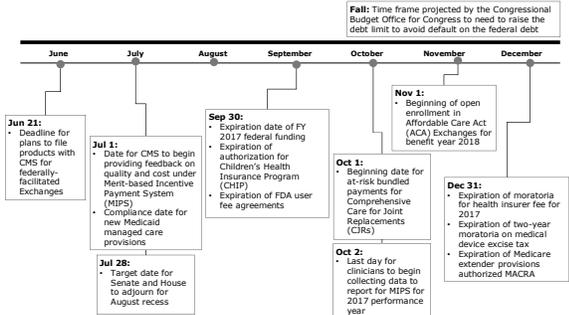
Today's discussion

- 1 2017 regulatory and legislative calendar
- 2 Repeal and replace: the American Health Care Act (AHCA)
- 3 Payment and delivery reform: the Medicare Access and CHIP Reauthorization Act of 2015 (MACRA)
- 4 Aligning regulations: Medicaid Managed Care final rule

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A race against the calendar
 Providers in 2017 face significant deadlines, while watching to see how the Trump Administration and Congress will respond to a series of action-forcing deadlines.

Fall: Time frame projected by the Congressional Budget Office for Congress to need to raise the debt limit to avoid default on the federal debt

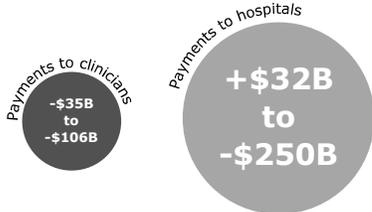


Month	Key Dates and Events
June	Jun 21: Deadline for plans to file products with CMS for federally-facilitated Exchanges
July	Jul 1: Date for CMS to begin providing feedback on quality and cost under Merit-based Incentive Payment System (MIPS) Jul 28: Target date for Senate and House to adjourn for August recess
August	Sep 30: Expiration date of FY 2017 federal funding
September	Expiration of authorization for Children's Health Insurance Program (CHIP) Expiration of FDA user fee agreements
October	Oct 1: Beginning date for at-risk bundled payments for Comprehensive Care for Joint Replacements (CJR) Oct 2: Last day for clinicians to begin collecting data to report for MIPS for 2017 performance year
November	Nov 1: Beginning of open enrollment in Affordable Care Act (ACA) Exchanges for benefit year 2018
December	Dec 31: Expiration of moratoria for health insurer fee for 2017 Expiration of two-year moratoria on medical device excise tax Expiration of Medicare extender provisions authorized MACRA

Source: Deloitte Risk and Financial Advisory Regulatory Services for Life Sciences and Health Care
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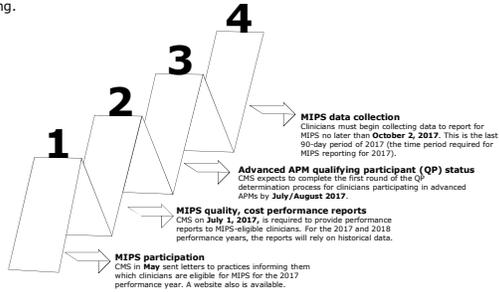
Payment and delivery reform: the financial impact of MACRA
MACRA directly affects Medicare payments to clinicians, but the law could have a greater impact on payments to hospitals depending upon how CMS implements MACRA's advanced APMs.

Projected impact of MACRA on Medicare payments, 2015-2030



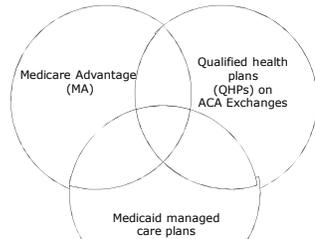
Source: Hussey et al., "The Medicare Access and CHIP Reauthorization Act: Effects on Medicare Payment Policy and Spending," Health Affairs, April 2017.
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Payment and delivery reform: CMS outreach is underway
Over the coming months, providers can expect several communications from CMS that will provide critical details for their MACRA strategic and compliance planning.



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Aligning regulations: Medicaid managed care rules
The May 2016 final rule sought to align rules for Medicaid managed care with Medicare Advantage and ACA Exchanges. This rule is under review by HHS.



Source: Medicaid Managed Care, CHIP Delivered in Managed Care, and Revisions to Third-Party Liability, Final Rule, Centers for Medicare and Medicaid Services, Department of Health and Human Services, May 6, 2016.
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